



## GUOTAI JUNAN (VIETNAM) SUCCESSFULLY ASSISTED AGRIBANK IN ISSUING 2021 PRIVATE PLACEMENT BONDS

**[June 16, 2022 – Hanoi] Guotai Junan Securities (Vietnam) Corp. ("GTJA (Vietnam)", HNX: IVS) has successfully assisted the issuance of 2021 private placement bonds of the Vietnam Bank for Agriculture and Rural Development of (Agribank).**

GTJA (Vietnam) is a securities company with a solid financial capacity, an experienced staff, and a lot of prestige in the market. With that position, GTJA (Vietnam) has participated in supporting Agribank in issuing private placement bonds in 2021, the 5th tranche on April 15, 2022.



Agribank Public Bonds 2021. Photo: Agribank

After a short time, the bond was issued favourably and received a positive reaction from the market. The scale of Agribank bonds that GTJA (Vietnam) participated in supporting the distribution of this period amounted to VND 140 billion. GTJA (Vietnam) has connected and provided transparent information about bonds to investors in need.

As the only commercial bank owned by the State with 100% charter capital, with a special mission in the development of Vietnam's agricultural and rural sectors, Agribank issued 2 million bonds to the public in 2021 with a total expected value of VND 2,000 billion, aiming to increase the capital for the economy in general, mainly in the fields of energy, rural agriculture, fisheries,



etc. GTJA (Vietnam) has actively worked with bond issuers and depository registration agents in the process of consulting and guiding investment to ensure the smooth completion of the offering, improve the issuance reputation and meet investors' expectations.



*Office of Guotai Junan (Vietnam).*

In 2022, GTJA (Vietnam) 's Investment Banking Department has been conducting contact, negotiating, and proceeding to sign many other consulting contracts such as listing registration, IPO, securities offering, etc. With many potential customers. In the future, GTJA (Vietnam) continues to be a financial advisory unit for enterprises, helping enterprises access high-quality and sustainable capital flows through investment banks, asset management and private equity to meet the needs of corporate and institutional customers in Vietnam.





## About Guotai Junan (Vietnam)

**Guotai Junan Securities (Vietnam) Corp. ("GTJA (Vietnam)", HNX: IVS)** is a prestigious securities company with extensive experience in the financial market. Guotai Junan (Vietnam) offers a wide range of business services including Brokerage; Securities Investment Advisory; Proprietary Trading; Securities Depository and Securities Underwriting. Born in the context of the country's strong economy and Vietnam's rapidly growing financial market, GTJA (Vietnam) is aware of its mission to provide customers with high-quality financial services, and rich opportunities to choose products and services. In terms of long-term orientation, Vietnam will be a key market for Guotai Junan International Holdings (GTJAI), and GTJA (Vietnam) will make good use of international management experience from the parent company, as well as comprehensive business and technical support. GTJA (Vietnam) is confident to become one of the leading financial services providers in Vietnam, strictly comply with the law and have many breakthroughs in growth, bringing long-term stable profits to the company's shareholders. For more information about GTJA (Vietnam), please visit the website: <http://www.gtjai.com.vn>.